LIVE FINANCIAL INFRASTRUCTURE / STRATEGIC INVESTMENT

MOVE MONEY INSTANTLY.

LAUNCH BANKING FASTER.

Bring the licence. We bring payments, accounts, cards and banking technology.

ESTIMATED US$120–140M INVESTMENT



PROPOSED GROSS EXIT TARGETS

2.5× 12–18 months

3.5×+ 3–3½ years

ALREADY MOVING MONEY.

Existing banking, fintech and enterprise programs. Not just a concept.

2,000+
CUSTOMERS / PROGRAMS

US$2B+
PAYMENT VOLUME CITED

3
OPERATING REGIONS





HAVE A LICENCE?
LAUNCH BANKING TECH IN DAYS.

01

YOUR APPROVALS

Licence, sponsor relationships, permissions

02

OUR TECHNOLOGY

Payments, accounts, cards and APIs

03

YOUR BRAND

Digital experience configured for launch

Software setup can be fast. Operating a regulated bank still requires applicable approvals, integrations and testing.

ONE PLATFORM. REAL USE CASES.



PAY PEOPLE

Payroll and corporate payouts



FUND INVESTMENTS

Fast movement into financial accounts



POWER FINTECHS

Modern accounts, payments and cards

ALREADY BUILT.
READY FOR MORE.

01 **U.S. GROWTH**

Accelerate distribution and partnerships.

02 **EXISTING CLIENTS**

Increase adoption of additional products.

03 **SELECTIVE M&A**

Expand with compatible businesses.



THE EXIT IS THE STRATEGY.

Proposed gross returns on invested capital

EARLY EXIT TARGET

2.5×

12–18 MONTHS

LONGER-TERM TARGET

3.5×+

3–3½ YEARS

POTENTIAL EXIT ROUTES

- PUBLIC LISTING
- STRATEGIC BUYER
- INSTITUTIONAL BUYER

Targets are illustrative and not guaranteed; timing and proceeds depend on execution, financing and market conditions.

LET'S TALK INVESTMENT.

Estimated US$120–140M opportunity

Schedule a 15-minute conversation to review the investment and proposed exit strategy.

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2.5× TARGET • 12–18 MONTHS

